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Assert and protect your rights as a member of the armed forces of the United States. If you are or your spouse is serving on active military duty, including active military duty as a member of the Texas National Guard or the National Guard of another state or as a member of a reserve component of the armed forces of the United States, please send written notice of the active duty military service to the sender of this notice immediately.

NOTICE OF SUBSTITUTE TRUSTEE'S SALE

STATE OF TEXAS §
COUNTY OF MONTAGUE §

FILED
2024 JUN 11 P 3:30
MONTAGUE COUNTY CLERK
MONTAGUE, TX

Date: June 11, 2024
Borrower: REAL LIVING PROPERTY HOLDINGS – TEXAS, LLC, a Texas limited liability company
Borrower's Address: c/o Assisted 4 Living, Inc
5115 FL-64
Bradenton, Florida 34208
Holder: Nocona SNF LLC, a Delaware limited liability company
Holder's Address: c/o Arena Investors, LP
405 Lexington Avenue, 59th Floor
New York, New York 10174
Substitute Trustees: Keith Aurzada, Michael P. Cooley, Brian C. Mitchell, Jay L. Krystinik, Clark A. Donat, Bradley Purcell, Lindsey L. Robin, Clifford M. Dunman, and each of them acting alone
Substitute Trustees' Address: c/o Reed Smith LLP
2850 N. Harwood Street, Suite 1500
Dallas, Texas 75201
(469) 680-4200
Deed of Trust: DEED OF TRUST, SECURITY AGREEMENT, ASSIGNMENT OF LEASES AND FIXTURE FILING
Date: as of October 18, 2021
Grantor: REAL LIVING PROPERTY HOLDINGS – TEXAS, LLC, a Texas limited liability company
Original Lender: ARENA LIMITED SPV, LLC, a Delaware limited liability company

Trustee: ANN JOHNSON

Secures: The loan in the original principal amount of \$6,600,000.00 evidenced by that certain Promissory Note dated as of October 18, 2021, executed by Grantor and made payable to the order of Original Lender (as amended, restated, replaced, supplemented, endorsed, assigned, or otherwise modified from time to time, the "Note"), which is currently held by Holder

Recording: Recorded October 21, 2021, in the Real Property Records of Montague County, Texas (the "Records"), as Instrument Number 2105568, as previously assigned by Original Lender to Holder pursuant to that certain ASSIGNMENT OF DEED OF TRUST, dated as of June 7, 2024, and recorded June 11, 2024 in the Records.

Property: All real property, improvements and personal property described as collateral in the Deed of Trust; the legal description of the real property is also, for the sake of convenience only, described on Exhibit A attached hereto and made a part hereof for all purposes; however, the description of the real property, improvements and personal property in the Deed of Trust will control to the extent of any conflict or any deficiency in such description contained in this instrument, it being the intent that the "Property", for all purposes hereof, means all property, real, personal, tangible and intangible, which constitutes collateral under, and described in, the Deed of Trust.

Foreclosure Sale

Date of Sale: Tuesday, July 2, 2024

Time of Sale: The sale of the Property will take place between the hours of 10:00 a.m. and 4:00 p.m. local time; the earliest time at which the sale will take place is 12:00 p.m. and the sale will begin within three hours thereafter.

Place of Sale: The sale will take place at the east entrance on the steps to the Montague County Courthouse facing the Sheriff's Office, or if the preceding area is no longer the designated area, at the area most recently designated by the County Commissioner's Court.

Holder has appointed Keith Aurzada, Michael P. Cooley, Brian C. Mitchell, Jay L. Krystinik, Clark A. Donat, Bradley Purcell, Lindsey L. Robin, Clifford M. Dunman, and each of them acting alone, as Substitute Trustees under the Deed of Trust upon the contingency and in

the manner outlined by the Deed of Trust and in accordance with Chapter 51 of the Texas Property Code. Default has occurred pursuant to the provisions of the Deed of Trust. The indebtedness evidenced by the Note is now wholly due. Holder has instructed Substitute Trustees, and each of them acting alone, to sell the Property toward the satisfaction of the Note.

The Deed of Trust may encumber both real and personal property. Notice is hereby given of Holder's election to proceed against and sell all the real property and any personal property described in the Deed of Trust in accordance with the Holder's rights and remedies under the Deed of Trust and Section 9.604 of the Texas Business and Commerce Code.

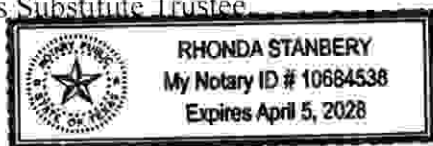
Notice is hereby given that on the Date of Sale, at the Time of Sale, Substitute Trustees, or any of them acting alone, will offer the Property for sale at public auction at the Place of Sale, to the highest bidder for cash. "AS IS" pursuant to section 51.009 of the Texas Property Code and further subject to any valid leases of the Property, which leases shall not terminate as a result of the sale. THERE WILL BE NO WARRANTY RELATING TO TITLE, POSSESSION OR QUIET ENJOYMENT OR THE LIKE FOR THE PERSONAL PROPERTY INCLUDED IN THE SALE. Holder may bid by credit against the indebtedness secured by the Deed of Trust. The Substitute Trustee(s) conducting the Foreclosure Sale may, at their option, postpone the sale for a reasonable time to permit the highest bidder (if other than Holder) to produce cash to pay the purchase price bid, and the sale may be resumed if the bidder fails to produce cash to pay the purchase price within such time period, provided in any event the sale shall be concluded no later than 4:00 P.M. local time.

IN WITNESS WHEREOF this Notice of Substitute Trustee's Sale has been executed on this the 11th day of June 2024.


Jay L. Krystinik, Substitute Trustee

STATE OF TEXAS §
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COUNTY OF DALLAS §

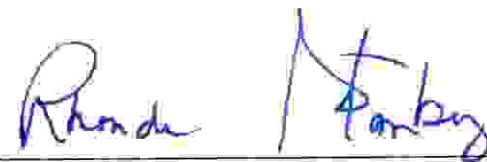
This instrument was acknowledged before me on this 11th day of June 2024, by Jay L. Krystinik, as Substitute Trustee.



[SEAL]

My Commission Expires:

4/5/2028


Notary Public, State of Texas
Rhonda Stanbery
Printed Name of Notary

After filing return to:

Jay L. Krystinik
Reed Smith LLP
2850 N. Harwood Street, Suite 1500
Dallas, Texas 75201

EXHIBIT A

LEGAL DESCRIPTION

A 3.3082 acres tract of land out of the J.D. Jennings Survey, A-389, Montague County, Texas, and more particularly described by metes and bounds as follows:

BEGINNING at an ½ inch iron rod found at the Southwest corner of a called 3.881 acre tract of land conveyed to the Nocona Housing Authority by deed recorded in Volume 532, Page 521, Montague County Deed Records, for an angle corner of this tract, is located at the Northwest corner of an alley;

THENCE S 08 deg. 45' 54" W a distance of 14.04 feet to an iron pipe found at the Southwest corner of said alley and at the Northwest corner of tract of land conveyed to SALINAS MAURICIO by deed recorded in Volume 693, Page 662, Montague County Plat Records, for angle corner of this tract;

THENCE S 00 deg. 06' 55" E a distance of 36.44 feet to an ½ inch iron rod found, along the West line of said Lot 5 and the East line of Lot 4, Block 1, to a with a ½ inch iron rod found referenced at S 89 deg 39' 12" W a distance of 60.37 feet;

THENCE S 04 deg. 55' 20" W along the East line of said Lot 4, a distance of 3.87 feet to an ½ inch iron rod found for the Southeast corner of this tract;

THENCE S 89 deg. 20' 51" W a distance of 264.87 feet to an ½ inch iron rod found for the Southwest corner of this tract;

THENCE N 04 deg. 32' 19" W along with the East right-of-way line of Carolyn Road, a distance of 43.21 feet to an ½ inch iron rod found referenced by a ½ inch iron rod found at N 69 deg 51' 06" W a distance of 1.35 feet.

THENCE S 89 deg. 47' 52" E along the North line of said Lot 1 and the North line of Lots 2, 3, and 4, Block 1, and the South line of said alley, a distance of 207.87 feet to a set gear reference by an ½ inch iron rod found at S 85 deg. 32' 40" E for a distance of 23.31 feet and a ½ in iron rod found at S 00 deg 35' 50" E 35.83 feet.

THENCE N 00 deg. 35' 50" W a distance of 13.44 feet to a 60D nail found in the North line of said alley;

THENCE S 89 deg. 20' 39" W a distance of 229.86 feet, along the North line of said alley, to a point for corner in the street, for the most Westerly corner of this tract;

THENCE N 00 deg. 09' 02" E a distance of 457.11 feet, intersection and continuing with the East right-of-way line of Carolyn Road, to an 60D nail found for the Southwest corner of a called 4.901 acre tract of land conveyed to the Nocona Housing Authority, as recorded in Volume 532, Page 521, Montague County Deed Records, for the Northwest corner of this tract;

THENCE N 89 deg. 32' 00" E with the South line of said called 4.901 acre tract, a distance of 286.61 feet to a 60D nail found at the Northwest corner of the above referenced called 3.881 acre tract, for the Northeast corner of this tract;

THENCE S 00 deg. 37' 38" E along the West line of said called 3.881 acre tract, a distance of 455.42 feet to the PLACE OF BEGINNING and containing 3.3082 acres of land.